Instructions for Completing Informal Procurement Log

The Informal Procurement Log is to be used to document all competitive price quotations during the informal procurement procedure. The institution must contact at least three known suppliers of the food, services, and/or supplies needed and obtain competitive price quotations. The negotiation of prices and terms with one or more of the suppliers contacted is permitted. All information and prices discussed, whether by telephone or in writing, should be documented in program files. Institutions must ensure that all potential vendors receive the same information about the food, services, and/or supplies required. **It is not permissible for the institution to split a purchase into smaller units or subgroups for the purpose of avoiding the formal procurement process.** Procurement records must be kept for three years after the close of the fiscal year.

Attached to this document is an "Informal Procurement Log" that may be used or may guide you in developing your own form. Below is a sample of how this form can be used.

<table>
<thead>
<tr>
<th>Items to be Purchased</th>
<th>Quantity Expected to Buy</th>
<th>Vendor #1: XYZ Company</th>
<th>Vendor #2: ABC Company</th>
<th>Vendor #3: LMN Company</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Unit Price</td>
<td>Extended Price (Quantity x Unit Price)</td>
<td>Unit Price</td>
<td>Extended Price (Quantity x Unit Price)</td>
</tr>
<tr>
<td>Peaches, diced 6/10 cans</td>
<td>25 cs</td>
<td>$20.19</td>
<td>$504.75</td>
<td>$18.87</td>
</tr>
<tr>
<td>Pears, sliced 6/10 cans</td>
<td>10 cs</td>
<td>$20.94</td>
<td>$209.40</td>
<td>$23.01</td>
</tr>
<tr>
<td>Pineapple, chunks 6/10 cans</td>
<td>15 cs</td>
<td>$25.98</td>
<td>$389.70</td>
<td>$28.03</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td><strong>$1,103.85</strong></td>
<td><strong>$1,122.30</strong></td>
<td><strong>$1,165.95</strong></td>
</tr>
</tbody>
</table>

**Vendor Selected:**
- [ ] Vendor #1
- [ ] Vendor #2
- [ ] Vendor #3

**Date and Method of Contact:**
- May 8: Fax in price quotes (Quote sheets must be attached)
- May 11: Price given per phone. Will confirm in writing
- May 11: Visited store and obtained prices. (Price sheets must be attached)

**Additional Notes:**
- Best price but will need to drive 15 miles to pick up product. Estimate that this will raise costs by 10%, making this a more costly alternative than Vendor #2
- Slightly higher price, but 5 minute drive from site.

Although this example only compares three items, school and non-school institutions are expected to compare all food, services, and/or supplies they plan to purchase.

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*"Educating parents and caregivers about nutrition to promote the development of children and establish healthy eating habits to last a lifetime."*

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